



Board Secretariat

Ref:-JKB/BS/F3652/2022/279
Date: 17th March, 2022

National Stock Exchange of India Ltd
Exchange Plaza 5th Floor
Plot No. C/1 G-Block
Bandra Kurla Complex
Bandra (E) Mumbai - 400 051
Symbol: J&KBANK

The BSE Ltd.
Phiroze Jeejeebhoy Towers
Dalal Street
Mumbai - 400 001
Scrip Code:532209

SUB:- OUTCOME OF BOARD MEETING (RAISING OF CAPITAL BY THE BANK)

Dear Sirs,

In continuation to our disclosure vide letter no. JKB/BS/F3652/2022/276 dated 14th March, 2022 and pursuant to Regulation 29(1)(d) read with Regulation 30 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, please be informed that the Board of Directors of the Bank in their meeting held today i.e. 17th March, 2022, subject to regulatory approvals as applicable, have approved raising of BASEL III compliant Tier II capital upto INR 1000 Crores in the form of non-convertible, redeemable, unsecured, bonds, on a private placement basis.

The meeting commenced at 11:00 A.M. and concluded at 12:20 P.M.

This is for your information and appropriate dissemination.

Yours faithfully

For Jammu and Kashmir Bank Ltd.

A handwritten signature in blue ink, appearing to read 'Shafi Mir', is written over a horizontal line.

(Mohammad Shafi Mir)
Company Secretary