



## Treasury Operations

Ref: JKB/TOM/2022-

Dated: 11.08.2022

BSE Ltd,  
1<sup>st</sup> Floor, P.J Towers,  
Dalal Street, Mumbai -400001.

Reg:- Quarterly Statement of Deviation/Variation as on June 30, 2022 under Regulation 52(7A) of SEBI (LODR) Regulation-2015

Sir,

Pursuant to Regulation 52(7A) of SEBI (LODR) Regulation-2015 the information for Quarter ended June 2022 pertaining to the unsecured debt Securities issued by "The Jammu & Kashmir Bank Ltd" is attached herewith at Annexure "A" and Annexure "A-1" for the following three series of bonds / debentures :

1. Security ID: 925J&KBL24. (Security Code: 957375).
2. Security ID: 105J&KBLPER. (Security Code: 958016).
3. Security ID: 950JKBL32. (Security Code: 973898).

Yours Faithfully

Authorised Signatory  
General Manager



## Treasury Operations

### Annexure A

#### Statement of Deviation or Variation

|  |  |
|--|--|
| <b>Name of listed entity</b>   | The Jammu and Kashmir Bank Limited   |
| <b>Mode of Fund Raising</b>  | Private Placement  |
| <b>Type of instrument</b>  | Non-Convertible Debentures   |
| <b>Date of Raising Funds</b>   | As per Annexure A-1  |
| <b>Amount Raised (INR Crores)</b>  | As per Annexure A-1  |
| <b>Report filed for quarter ended</b>  | June 2022  |
| <b>Is there a Deviation / Variation in use of funds raised?</b>  | No   |
| <b>Whether any approval is required to vary the objects of the issue stated in the prospectus/ offer document?</b> | No   |
| <b>If yes, details of the approval so required?</b>  | Not Applicable   |
| <b>Date of approval</b>  | Not Applicable   |
| <b>Explanation for the Deviation / Variation</b>   | Not Applicable   |
| <b>Comments of the audit committee after review/ board of directors (in case there is no audit committee)</b>      | Not Applicable   |
| <b>Comments of the auditors, if any</b>  | Not Applicable   |
| <b>Objects for which funds have been raised and where there has been a deviation, in the following table:</b>      | There is no deviation for the object for which the funds have been raised. |

| Original Object  | Modified Object, if any | Original Allocation (Amt in crores) | Modified allocation, if any | Funds Utilised | Amount of Deviation/Variation for the half year according to applicable object (INR Crores and in %) | Remarks, if any |
|--|-------------------------|-------------------------------------|-----------------------------|----------------|--|-----------------|
| Augmenting Tier II Capital and strengthening bank's capital, adequacy and enhancing long term resources. | None                    | 500.00                              | None                        | Yes            | None   | NA              |
| Augmenting Tier -I capital and strengthening Bank's Capital adequacy and long term resources             | None                    | 1000.00                             | None                        | Yes            | None   | NA              |
| Augmenting Tier II Capital and strengthening bank's capital, adequacy and enhancing long term resources. | None                    | 360.00                              | None                        | Yes            | None   | NA              |



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Deviation would mean:

- (a) Deviation in the objects or purposes for which the funds have been raised.
- (b) Deviation in the amount of funds actually utilized as against what was originally disclosed.

Yours Faithfully

Authorised Signatory  
General Manager

**Treasury Operations****Annexure A-1**

| Sr. No | Particulars of Bonds  | Date of Issue | Amount of Issue (Amt in Crore) | ISIN No      |
|--------|---|---------------|--------------------------------|--------------|
| 1      | 9.25% JK BANK BASEL III COMPLIANT TIER II BONDS<br>SECURITY ID 925J&KBL24<br>SECURITY CODE : 957375             | 28.12.2017    | 500.00                         | INE168A08046 |
| 2      | 10.50% JK BANK BASEL III COMPLIANT TIER I PERPETUAL BONDS.<br>SECURITY ID 105J&KBLPER<br>SECURITY CODE : 958016 | 14.06.2018    | 1000.00                        | INE168A08061 |
| 3      | 9.50% JK BANK BASEL III COMPLIANT TIER II BONDS<br>SECURITY ID 950JKBL32<br>SECURITY CODE : 973898              | 30.03.2022    | 360.00                         | INE168A08079 |

**General Manager**