



## Board Secretariat

Ref:-JKB/BS/F3652/2021/137  
Date: 17<sup>th</sup> September, 2021

**National Stock Exchange of India Ltd**  
Exchange Plaza 5<sup>th</sup> Floor  
Plot No. C/1 G-Block  
BandraKurla Complex  
Bandra (E) Mumbai - 400 051  
Symbol: J&KBANK

**The BSE Ltd.**  
PhirozeJeejeebhoy Towers  
Dalal Street  
Mumbai - 400 001  
Scrip Code:532209

**Re: Preferential Allotment of 16,76,72,702 equity shares of Rs. 1/- each fully paid up of the Jammu and Kashmir Bank Limited (the "Bank") to the Government of Jammu and Kashmir**  
**Sub: Filing of intimation under Regulation 7(2) of the Securities and Exchange Board of India (Prohibition of Insider Trading) Regulations, 2015("SEBI PIT Regulations").**

Dear Sir,

In compliance with Regulation 7(2) of the SEBI PIT Regulations, please find enclosed the intimation in the prescribed format in respect of the preferential allotment of equity shares made to the Government of Jammu & Kashmir by the Bank on 16<sup>th</sup> September, 2021.

This is for your information and appropriate dissemination.

Yours faithfully  
For Jammu & Kashmir Bank Ltd.

A handwritten signature in blue ink, appearing to read 'Shafi Mir', is written over the typed name.

(Mohammad Shafi Mir)  
Company Secretary

## FORM C

Securities and Exchange Board of India (Prohibition of Insider Trading) Regulations, 2015  
[Regulation 7 (2) read with Regulation 6(2)-Continual Disclosure]Name of the company : Jammu and Kashmir Bank Limited  
ISIN of the company : INE168A01041

Details of change in holding of Securities of Promoter, Member of Promoter Group, Designated Person or Director of a listed company and immediate relatives of such persons and other such persons as mentioned in Regulation 6(2)

1	2	Securities held prior to acquisition/disposal		Securities acquired/Disposed				Securities held post acquisition/ Disposal		Date of allotment advice/ acquisition of shares/ sale of shares specify		13	14	15
		3	4	5	6	7	8	9	10	11	12			
Name, PAN No., CIN/DIN, & address with contact nos.	Category of Person (Promoter/Member of the promoter group/designated person/ Directors/ immediate relatives to/ others etc.)	Type of security (For e.g. - Shares, Warrants, Convertible Debentures, Rights entitlements etc.)	No. & % of shareholding	Type of security (For e.g. - Shares, Warrants, Convertible Debentures, Rights entitlement etc.)	No.	Value	Transaction Type (Purchase/Sale/ Pledge/ revocation/ invocation/others)	Type of security (For e.g. - Shares, Warrants, Convertible Debentures, Rights entitlement etc.)	No. & % of shareholding	From	To	Date of intimation to company	Mode of acquisition /disposal on market purchase/ public rights/ preferential offer / off market/ Inter-se transfer etc.	Exchange on which the trade was executed
The Govt. of Jammu & Kashmir through Chief Secretary & Secretary Finance (as described below)	Promoter	Equity	# 48,64,25,578 (68.18%)	Equity Shares	@ 16,76,72,702	499,99,99,973.64	Purchase	Equity Shares	65,40,98,280 (74.24%)	Allotment date: September 16, 2021		September 17, 2021	Preferential allotment	Not Applicable

# 48,64,25,578 equity shares were held prior to preferential allotment as under:

- (i) Chief Secretary, The Government of Jammu and Kashmir-DP ID No. IN302349-10040826 : 45,90,04,701 equity shares amounting to 64.34% of the pre-preferential issue share capital of the Target Company.  
(ii) Secretary Finance, The Government of Jammu and Kashmir- DP ID No. IN302349-10040834: 2,74,20,877 equity shares amounting to 3.84% of the pre-preferential issue share capital of the Target Company.

@ 16,76,72,702 equity shares have been allotted in the below ratio vide the preferential allotment:

- (i) Chief Secretary, The Government of Jammu and Kashmir-DP ID No. IN302349-10040826: 15,82,29,124 equity shares.  
(ii) Secretary Finance, The Government of Jammu and Kashmir- DP ID No. IN302349-10040834: 94,43,578 equity shares.

Note: "Securities" shall have the meaning as defined under regulation 2(1) (i) of SEBI (Prohibition of Insider Trading) Regulations, 2015.

For Government of Jammu &amp; Kashmir

  
 Atal Dulloo, IAS  
 Financial Commissioner  
 (Additional Chief Secretary)  
 Finance Department
Place: Srinagar  
Date: September 17, 2021