

Treasury Operations



Ref: - JKB/TOS/2021-

DT: 24.02.2021

The Vice President,
BSE Ltd (Corporate Services),
P.J Towers, Dalal Street, Mumbai-400023.

**Reg: - Intimation to Stock Exchange: Annual Interest Payment on 9.50% JK Bank
BASEL III TIER II Bond 24.06.2022 aggregating to Rs.500.00 Cr.**

BSE Security Code : JKB-9.50%-24-6-22-PVT-956055 ISIN:INE168A08038)

- Sub: 1) Notice of Record Date under Regulation 60(2) of SEBI (LODR) Regulations, 2015 for the purpose of Interest Payment.
2) Prior Intimation for Payment of Interest under Regulation 50(1) of SEBI (LODR) Regulations, 2015.

Sir,

The subject series of bond of our bank issued and subscribed on private placement basis on 24.03.2017 is listed with BSE Ltd for trading under Debt Market Segment. The 4th Annual Interest payment on the said bond is falling due on 24.03.2021.

In this connection, pursuant to the Regulation 60 (2) and 50 (1) of SEBI (LODR) Regulations, 2015 the exchange is informed as under:-

1) Notice of Record Date to the Stock Exchange under Regulation 60(2):

As per terms of the issue, as stated in the relevant information Memorandum, bank has **fixed 09.03.2021 as "Record Date" for the purpose of payment of Annual Coupon on the afore mentioned series of bond.**

2) Prior Intimation to Stock Exchange for payment of interest under Regulation 50(1):

We further intimate that the payment of 4th Annual Interest on the said bond series shall be made on 24.03.2021 to the bond holders as per the list of beneficial owners as on the above mentioned Record Date.

As such, you are requested to take the above on record.

Yours Faithfully,

Rakesh Koul
(President)

J&K Bank

Government Banking/Trv/Subs