

Treasury Operations



SUB: DISCLOSURE OF NAME OF DEBENTURE TRUSTEES WITH FULL CONTACT DETAILS ON THE WEBSITE OF BANK IN RESPECT OF BOND ISSUANCES OF BANK.

DETAILS OF DEBENTURE TRUSTEES FOR THE FOLLOWING SERIES OF BONDS OF OUR BANK:

- 1) **Bond Series: 9% JKBANK LOWER TIER II BONDS 30.12.2019**
(Rating of Bonds: Care Ratings - "AA-" / India Ratings "IND AA")

NAME OF DEBENTURE TRUSTEE - AXIS TRUSTEE SERVICES LIMITED

Address - THE RUBY, 2nd FLOOR, SW, 29, Senapati Bapat Marg, Dadar (West),

Mumbai - 400028.

Contact Details: e-mail ID - swati.borkar@axistrustee.com

Phone No - 022-62300426.

- 2) **Bond Series: 9.50% BASEL III COMPLIANT TIER II BONDS 24.06.2022**
Rating of Bonds: Brickwork Ratings: "BWR AA" / India Ratings: "IND AA"
- 3) **Bond Series: 9.25% BASEL III COMPLIANT TIER II BONDS 27.12.2024**
Rating of Bonds: Brickwork Ratings: "BWR AA" / India Ratings: "IND AA"
- 4) **Bond Series: 10.50% BASEL III COMPLIANT ADDITIONAL TIER I PERPETUAL BONDS.**
Rating of Bonds: Brickwork Ratings: "BWR A+".

NAME OF DEBENTURE TRUSTEE: IDBI TRUSTEESHIP SERVICES LTD.

Address: Asian Building, Ground Floor, 17, R. Kamani Marg, Ballard Estate, Mumbai-400001.

Contact Details: e-mail ID: subrat@idbitrustee.com

Phone No-022-40807004 / 40807023


Authorized Signatory

