



Board Secretariat

Ref:-JKB/BS/F3652/2020/392
Date: February 04, 2020

National Stock Exchange of India Ltd
Exchange Plaza 5th Floor
Plot No. C/1 G-Block
BandraKurla Complex
Bandra (E) Mumbai - 400 051
Symbol: J&KBANK

The BSE Ltd.
PhirozeJeejeebhoy Towers
Dalal Street
Mumbai - 400 001
Scrip Code:532209

SUB: - CAPITAL INFUSION BY THE GOVERNMENT OF JAMMU & KASHMIR

Dear Sirs,

Pursuant to Regulation 30 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, please be informed that the Govt. of Jammu & Kashmir as its promoter shareholder has conveyed vide communication no FD-VII-08(193)BPE/2015 dated February 04, 2020 that a provision of Rs. 500 crore has been kept for equity infusion /recapitalization of J&K Bank during the remaining period of current financial year 2019-20.

Consequent to above and pursuant to Regulation 29 (1)(d) of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 please be informed that the Board of Directors of the Bank at its meeting scheduled for Friday, February 07, 2020 would inter-alia consider raising of capital by the Bank by way of preferential issue of specified securities to the Government of Jammu & Kashmir, the promoter and majority shareholder of the Bank for an amount not exceeding Rs. 500 crore.

Kindly take the same on record.

Yours faithfully
For Jammu & Kashmir Bank Ltd.

A handwritten signature in blue ink, appearing to read 'Shafi Mir', is written over a horizontal line.

(Mohammad Shafi Mir)
Company Secretary