



**Board Secretariat**

Ref:-JKB/BS/F3652/2022/215  
Date: 30<sup>th</sup> December, 2022

**National Stock Exchange of India Ltd**  
Exchange Plaza 5<sup>th</sup> Floor  
Plot No. C/1 G-Block  
BandraKurla Complex  
Bandra (E) Mumbai - 400 051  
Symbol: J&KBANK

**The BSE Ltd.**  
PhirozeJeejeebhoy Towers  
Dalal Street  
Mumbai - 400 001  
Scrip Code:532209

**Sub: - Allotment of 1021 (One Thousand and Twenty One) Unsecured, Subordinated, Non-Convertible, Redeemable, Fully-Paid-Up, Basel III Compliant Tier II Bonds in the nature of Debentures of the face value of INR 1,00,00,000 (Indian Rupees One Crore) each aggregating up to INR 1021,00,00,000.00 (Indian Rupees One Thousand and Twenty One Crores)**

Dear Sirs,

Pursuant to Regulation 30 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, please be informed that the Capital Issuance Committee of the Board of Directors ("Committee") in its Meeting held today i.e 30<sup>th</sup> December, 2022, considered and approved the allotment of 1021 (One Thousand and Twenty One) Unsecured, Subordinated, Non-Convertible, Redeemable, Fully-Paid-Up, Basel III Compliant Tier II Bonds in the nature of debentures of the face value of INR 1,00,00,000 (Indian Rupees One Crore) each aggregating up to INR 1021,00,00,000.00 (Indian Rupees One Thousand and Twenty One Crores).

This is for your information and appropriate dissemination.

**Yours faithfully**  
**For Jammu and Kashmir Bank Ltd.**

**(Mohammad Shafi Mir)**  
**Company Secretary**