



Board Secretariat

Ref:-JKB/BS/F3652/2022/295
Date: 30th March, 2022

National Stock Exchange of India Ltd
Exchange Plaza 5th Floor
Plot No. C/1 G-Block
BandraKurla Complex
Bandra (E) Mumbai - 400 051
Symbol: J&KBANK

The BSE Ltd.
PhirozeJeejeebhoy Towers
Dalal Street
Mumbai - 400 001
Scrip Code:532209

Sub: - Allotment of 360 (Three Hundred Sixty) Unsecured, Subordinated, Non-Convertible, Redeemable, Fully-Paid-Up, Basel III Compliant Tier II Bonds in the nature of Debentures of the face value of INR 1,00,00,000 (Indian Rupees One Crore) each aggregating up to INR 360,00,00,000 (Indian Rupees Three Hundred Sixty Crores)

Dear Sirs,

Pursuant to Regulation 30 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, please be informed that the Capital Issuance Committee of the Board of Directors ("Committee") in its Meeting held today i.e 30th March, 2022, considered and approved the allotment of 360 (Three Hundred Sixty) Unsecured, Subordinated, Non-Convertible, Redeemable, Fully-Paid-Up, Basel III Compliant Tier II Bonds in the nature of debentures of the face value of INR 1,00,00,000 (Indian Rupees One Crore) each aggregating up to INR 360,00,00,000 (Indian Rupees Three Hundred Sixty Crores).

This is for your information and appropriate dissemination.

Yours faithfully
For Jammu and Kashmir Bank Ltd.

A handwritten signature in blue ink, appearing to read 'Shafi Mir', is written over a light blue horizontal line.

(Mohammad Shafi Mir)
Company Secretary