



## Board Secretariat

Ref:-JKB/BS/F3652/2018/79  
Dated: 27<sup>th</sup> July, 2018

**National Stock Exchange of India Ltd**  
Exchange Plaza 5<sup>th</sup> Floor  
Plot No. C/1 G-Block  
Bandra Kurla Complex  
Bandra (E) Mumbai - 400 051  
Symbol: J&KBANK

**The BSE Ltd.**  
Phiroze Jeejeebhoy Towers  
Dalal street  
Mumbai - 400 001  
Scrip Code:532209

**Sub: Disclosure under Regulation 30 of Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015 - PNB MetLife India Insurance Company Limited ("PNB MetLife") Initial Public Offer (IPO) Filing of DRHP**

Dear Sirs/Madam,

In reference to the above captioned subject, we wish to inform you that PNB MetLife has filed a draft red herring prospectus with the Securities and Exchange Board of India for an initial public offering of up to 495,898,076 equity shares of the face value of 10 each ("Equity Shares") for cash, through an offer for sale ("Offer") by certain of its existing shareholders including us, the Jammu and Kashmir Bank Limited. We currently hold 102,189,189 Equity Shares (constituting 5.08% of the paid-up equity share capital of PNB MetLife) and propose to sell/transfer through the Offer up to 76,641,892 Equity Shares (constituting 3.81 % of the paid-up equity share capital of PNB MetLife).

This is for your information and appropriate dissemination.

Thanking you

Yours faithfully  
For The Jammu & Kashmir Bank Ltd.

A handwritten signature in blue ink, appearing to read 'Shafi Mir', is written over a horizontal line.



(Mohammad Shafi Mir)  
Company Secretary