

Ref:-JKB/BS/F3652A/2017/326
Date: 24th March, 2017

Board Secretariat



National Stock Exchange of India Ltd.
Exchange Plaza, 5th Floor
Plot No. C/1, G-Block, Bandra
Kurla Complex, Bandra (E)
Mumbai - 400 051

The Bombay Stock Exchange Ltd.
Phiroze Jeejeebhoy Towers,
Dalal street,
Mumbai - 400 001

Re.:- Intimation under Regulation 30 of the SEBI (LODR) Regulations, 2015

Sub: Outcome of Board Meeting - Allotment of 5000 Non Convertible, Redeemable, unsecured, Basel III Compliant Tier 2 Bonds with face value of Rs. 10,00,000 each in the nature of debentures for augmenting Tier 2 Capital of the Bank

Dear Sirs,

Pursuant to Clause 30(a) of SEBI (Listing Obligation and Listing requirements) Regulations, 2015, we wish to intimate that Basel Bond committee of the Bank allotted 5,000 Non Convertible, Redeemable, Unsecured, Basel III Compliant Tier 2 Bonds with a face value of Rs. 10,00,000/- each aggregating to Rs. 500 Crores for augmenting Tier 2 Capital of the Bank.

Thanking You

Yours faithfully,
For The Jammu & Kashmir Bank Ltd.

(Mohammad Shafi Mir)
Company Secretary