

Ref: JKB/BS/F3652/2017/249

Dated: February 01, 2017

Board Secretariat



CIN: L65110JK1938SGC000048

National Stock Exchange of India Ltd
Exchange Plaza 5th Floor
Plot No. C/1 G-Block
Bandra Kurla Complex
Bandra (E) Mumbai - 400 051

The Bombay Stock Exchange Ltd.
Phiroze Jeejeebhoy Towers
Dalal street
Mumbai - 400 001

Sub: - Board Meeting to Consider Raising of Capital.

Dear Sir's

In Continuation to our earlier letter No- JKB/BS/F3652/2017/239 dated 23rd January 2017, regarding Bank's intention to raise Equity Capital, we further inform that the Board of Directors of the Bank at its meeting scheduled for Saturday, 4th February, 2017 shall inter-alia consider a preferential offer of equity shares to the Government of Jammu & Kashmir, the promoter and majority shareholder of the Bank.

The information is filed under Regulation 29 (1) (d) of SEBI (LODR) Regulations, 2015.

Thanking you

Yours faithfully
For The Jammu & Kashmir Bank Ltd.

A handwritten signature in black ink, appearing to read 'Shafi Mir', is written over the typed name.

(Mohammad Shafi Mir)
Company Secretary