

Treasury Operations



Ref: - JKB/TOS/2019-

DT: 28.11.2019

The Vice President,
BSE Ltd (Corporate Services),
P.J Towers, Dalal Street, Mumbai-400023. ✓

Reg: - Payment of Principal Redemption and Annual Interest on Bond Issue : 9% J&K Bank Lower Tier II Bond 30.12.2019 aggregating to Rs.600.00 Cr (BSE Security Code : 946469) ISIN:INE168A08012)

1) **Notice of Record Date to Stock Exchange under Regulation 60(2) of SEBI (LODR) Regulations, 2015.**

2) **Prior Intimation to Stock Exchange under Regulation 50(1) of SEBI (LODR) Regulations, 2015 for date of Payment of Principal and Interest.**

Dear Sir,

We write to inform you that the subject bond series of our bank issued and subscribed on private placement basis has been listed with BSE Ltd for trading under Debt Market Segment. The Principal Redemption and Annual Interest for the captioned bond is due for payment on 30.12.2019.

In this regard, we notify as under pursuant to compliance of SEBI (LODR) Regulations, 2015:-

1) **Notice of Record Date to Stock Exchange under Regulation 60(2):**

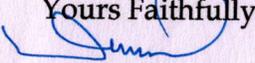
As per terms of the issue as stated in the relevant information Memorandum bank has decided 12.12.2019 as the "**Record Date**" for the **afore mentioned series of bond**. The payment of principal redemption and interest shall be made by the bank to the bond holders on 30.12.2019.

2) **Prior Intimation to Stock Exchange under Regulation 50(1) for date of payment of principal and interest:**

We further intimate that the payment of Principal Redemption and Annual Interest on the said bond series shall be made by the bank on 30.12.2019 as per the Benpos as of the above mentioned Record Date.

As such, you are requested to take the above on record.

Yours Faithfully,


Rakesh Koul
(Vice President)

Treasury Operations



Ref: - JKB/TOS/2018-

DT: 28.11.2019

The Vice President,
BSE Ltd (Corporate Services),
P.J Towers, Dalal Street, Mumbai-400023.

Reg: -Second Annual Interest Payment on Bond Issue: 9.25% J&K Bank Basel III Tier II Bond 27.12.2024 aggregating to Rs.500.00 Cr. (BSE Security Code:957375) ISIN:INE168A08046)

- 1) Notice of Record Date to Stock Exchange under Regulation 60(2) of SEBI (LODR) Regulations, 2015.
- 2) Prior Intimation to Stock Exchange under Regulation 50(1) of SEBI (LODR) Regulations, 2015 for date of Payment of Interest.

Dear Sir,

We write to inform you that the subject bond series of our bank issued and subscribed on private placement basis has been listed with BSE Ltd for trading under Debt Market Segment. The Second Annual Interest payment on the captioned bond is due for payment on 28.12.2019.

In this regard, we notify as under pursuant to compliance of SEBI (LODR) Regulations, 2015:-

1) Notice of Record Date to Stock Exchange under Regulation 60(2):

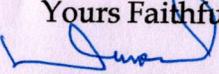
As per terms of the issue as stated in the relevant information Memorandum the bank decided that **"Record Date" for afore mentioned series of bond will be 09.12.2019.** The payment of interest shall be made to the bond holders on 30.12.2019. (28.12.2019-Saturday & 29.12.2019-Sunday being holidays).

2) Prior Intimation to Stock Exchange under Regulation 50(1) for date of payment of interest:

We further intimate that the payment of Annual Interest on the said bond series shall be made on 30.12.2019 as per the Benpos as of the above mentioned Record Date.

As such, you are requested to take the above on record.

Yours Faithfully,


Rakesh Koul
(Vice President)