

Treasury Operations



Ref: - JKB/TOM/2019-

DT: 16. 05.2019

The Manager,
Listing Compliance, BSE Limited,
P.J.Towers, Dalal Street,
Mumbai - 400001.

Sub: Compliance for the year ended March, 2019 under Regulation 57(2) of SEBI (LODR) Regulations, 2015 in respect of Listed Debt Instruments issued by our bank:

Security Description:

1. Listed Unsecured Redeemable Non-Convertible Lower Tier II Debentures of Rs.10,00,000 each for cash at par aggregating to Rs.600.00 Crores.
(Security ID: JKBL301209, Security Code: 946469, ISIN: INE168A08012).
2. Listed Unsecured Redeemable Non-Convertible BASEL III Tier II Debentures of Rs.10,00,000 each for cash at par aggregating to Rs.500.00 Crores.
(Security ID: 95JKB22, Security Code: 956055, ISIN: INE168A08038).
3. Listed Unsecured Redeemable Non-Convertible BASEL III Tier II Debentures of Rs.10,00,000 each for cash at par aggregating to Rs.500.00 Crores.
(Security ID: 925J&KBL24, Security Code: 957375, ISIN: INE168A08046).
4. Listed Unsecured Redeemable Non-Convertible BASEL III Additional Tier I Perpetual Bonds in the nature of Debentures of Rs.10,00,000 each for cash at par aggregating to Rs.1000.00 Crores.
(Security ID: 105J&KBLPER, Security Code: 958016, ISIN: INE168A08061).

Sir,

With respect to the subject matter, we are submitting hereunder the compliance of Regulation 57(2) of SEBI (LODR) Regulations, 2015 for your necessary information.

Regulation	Clause Details	Compliance by Issuer
Regulation 57(2) of SEBI (LODR), Regulations, 2015.	The listed entity shall provide an undertaking to the Stock Exchange (s) on annual basis stating that all documents and intimations required to be submitted to the Debenture Trustee in terms of the Trust Deed and SEBI (Issue & Listing of Debt Securities) Regulations, 2008 have been complied with.	We confirm that the information/Documents required by the Debenture Trustees in respect of bonds /Debentures issued by our bank is / are furnished to them on Quarterly/Half yearly / Annual basis in the formats prescribed by the Trustees.

Yours Faithfully,

Rakesh Koul (Vice President)